U.S. Patent Application Serial No. 10/016,905

Filed December 14, 2001

Attorney Docket No. D4701-00198

Exhibit O

Fionnuala_O'Conor@haygroup.com

To tlc@broadband.co.uk

05/12/2000 12:47

Please respond to tlc@broadband.co.uk

Subject [TLC] navigation and login/home pages - fao Rob M and Fiona

Hi Rob and Fiona,

NAV PAGE

We've talked over the navigation page and had a look at your designs. In the spirit of your new process, here's what we want in the nav page. (See attached file: Main Navigation.doc)

All the sub-sections should be clickable "routers" to that section. We want it to be obvious to users where they can go to and where they can't. We would like them to be able to jump back to any area they have already visited. To go forward they have to chug through the actual system. Beccy will be sending on some of the specific "section to section" links later - but these are for other sections of tlc not for the nav page.

We'd like the nav to be all on one page and for it all to be visible at the same time. Could you do a design that shows the "route" rather than pull-out menus (We can still distinguish the "major nav" sections eg. by colour).

We would also like a "where I am now" indicator and a "back to log-in" link.

Are there any programming issues with any of this?

HOME PAGE

We need the same functionality on the initial login/home page as we had on the demo site, plus some - ie. Login

First Time User
I have a question
Research
News
Privacy and Security
Licensing Transforming Learning

Keep me posted

Preview Transforming Learning (this is a link to the demo site)

We also need a strongly branded initial page. We liked the little figures, but

wondered whether we could have a stronger "TLC" brand. Look forward to your ideas.

Does this all make sense? Let me know if you want to talk through anything, Fionnuala

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Navigator Content

Four main sections, with sub-sections as below, for Headteachers and for Teachers.

There will be a separate navigation for school managers/EAZ/LEAs – this is a January task.

Headteachers

Main Navigation	Sub-navigation: Headteachers
Exploring	About You The Questionnaires Understanding the Concepts
Getting Feedback	CSI Detailed Feedback: - Clarity - Standards - Etc - Etc - Etc - Etc CSI Summary Feedback Prioritising for Action
Taking Action	Exploring your Leadership Styles Choosing your Leadership Styles Exploring and Choosing Actions Creating your Personal Plan Going Forward
Admin	Changing Your Password Questionnaire Set-up Tracking Your Questionnaires Setting up a School Manager Account

Teachers

Main Navigation	Sub-navigation: Teachers
Exploring	About You
	The Questionnaires
	Understanding the Concepts:
	 Classroom Climate Theory
	Receiving Feedback
	About Your Context
Getting Feedback	Classroom Climate Detailed Feedback
	- Clarity
	- Standards
	- Fairness
	- Etc
	- Etc

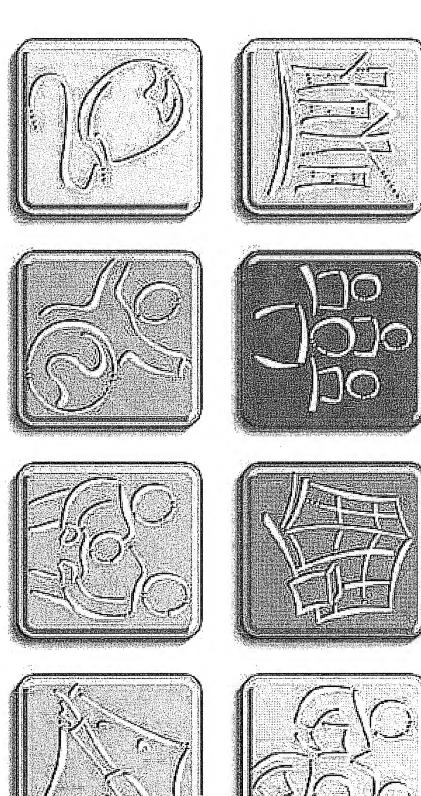
	 Etc Etc Etc Etc Etc Classroom Climate Summary Feedback
Taking Action	Prioritising for Action Exploring and Choosing Actions Creating your Personal Plan Going Forward
Admin	Changing Your Password Questionnaire Set-up Tracking Your Questionnaires

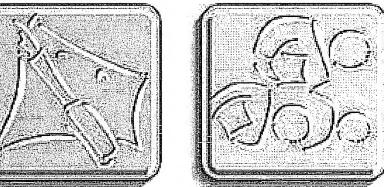
U.S. Patent Application Serial No. 10/016,905

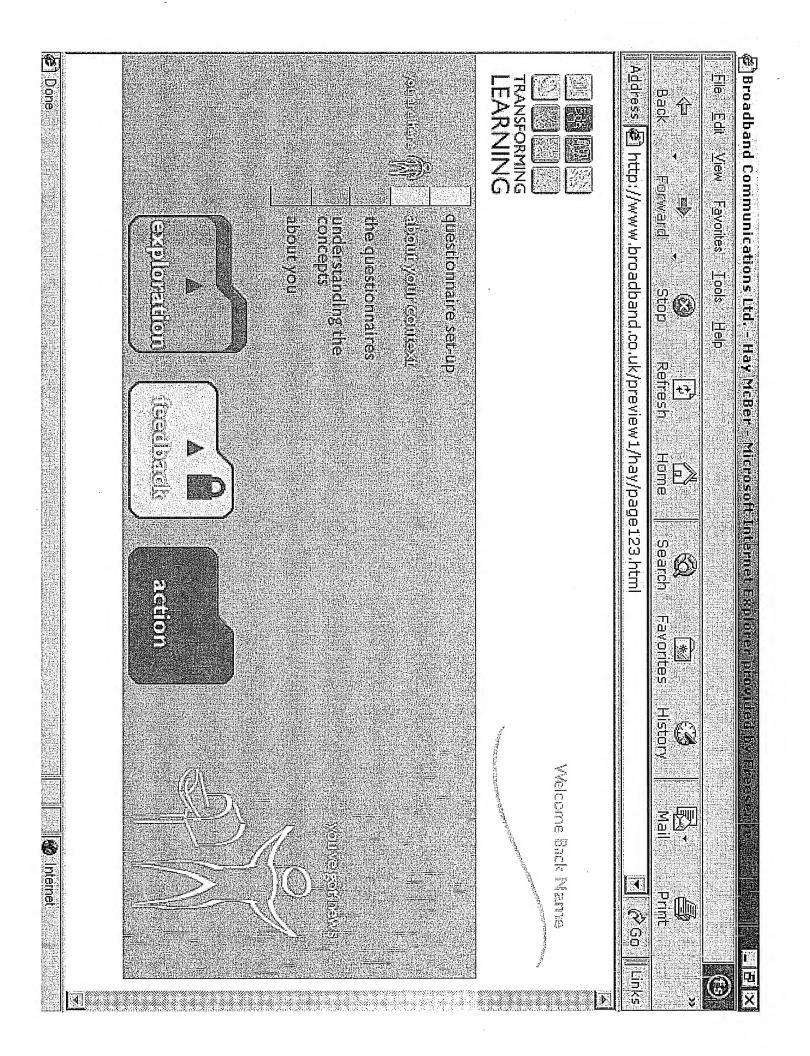
Filed December 14, 2001

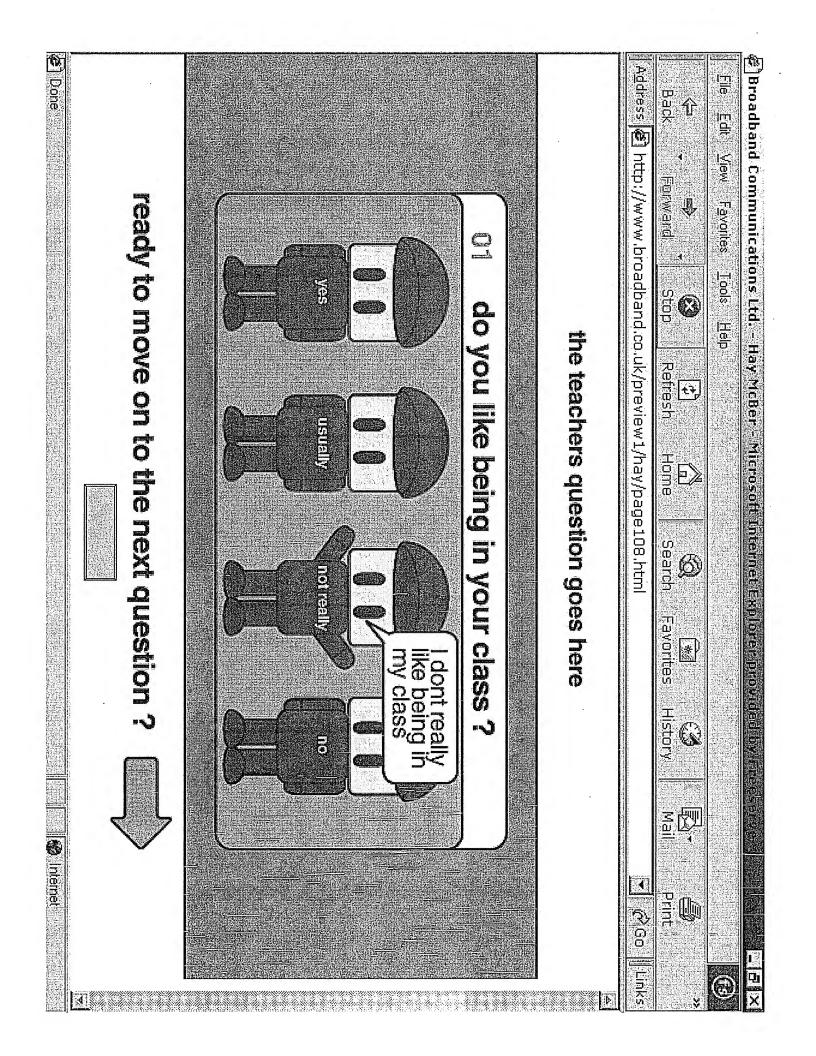
Attorney Docket No. D4701-00198

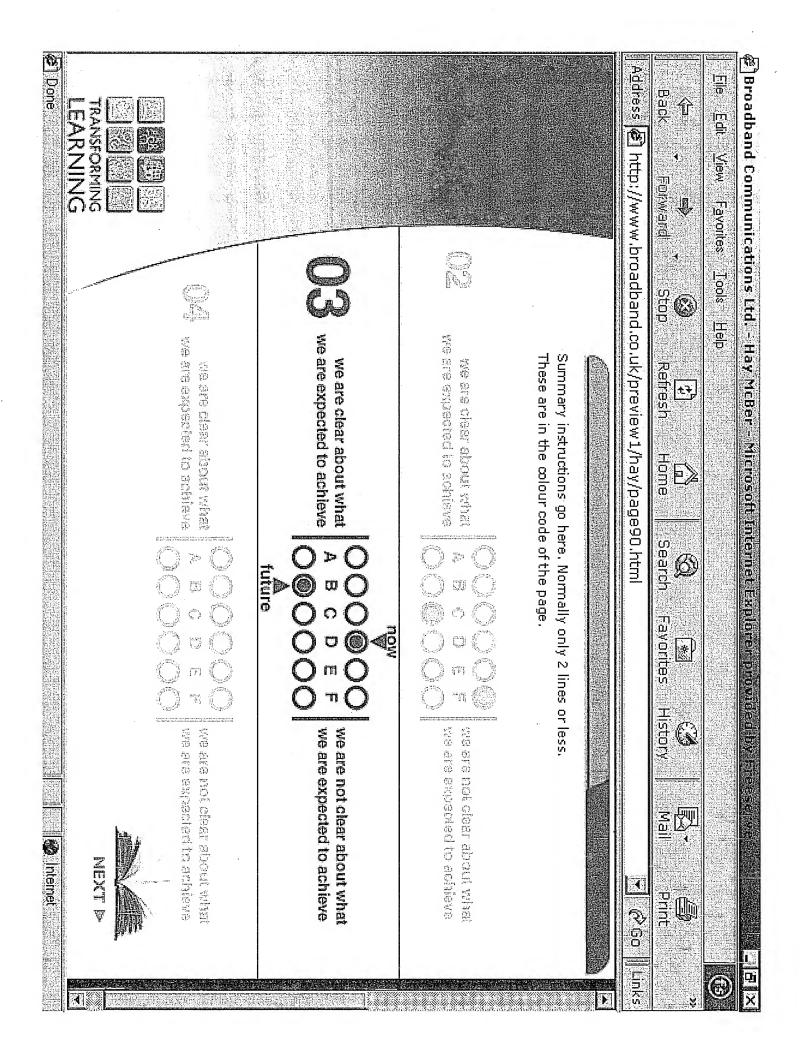
Exhibit P

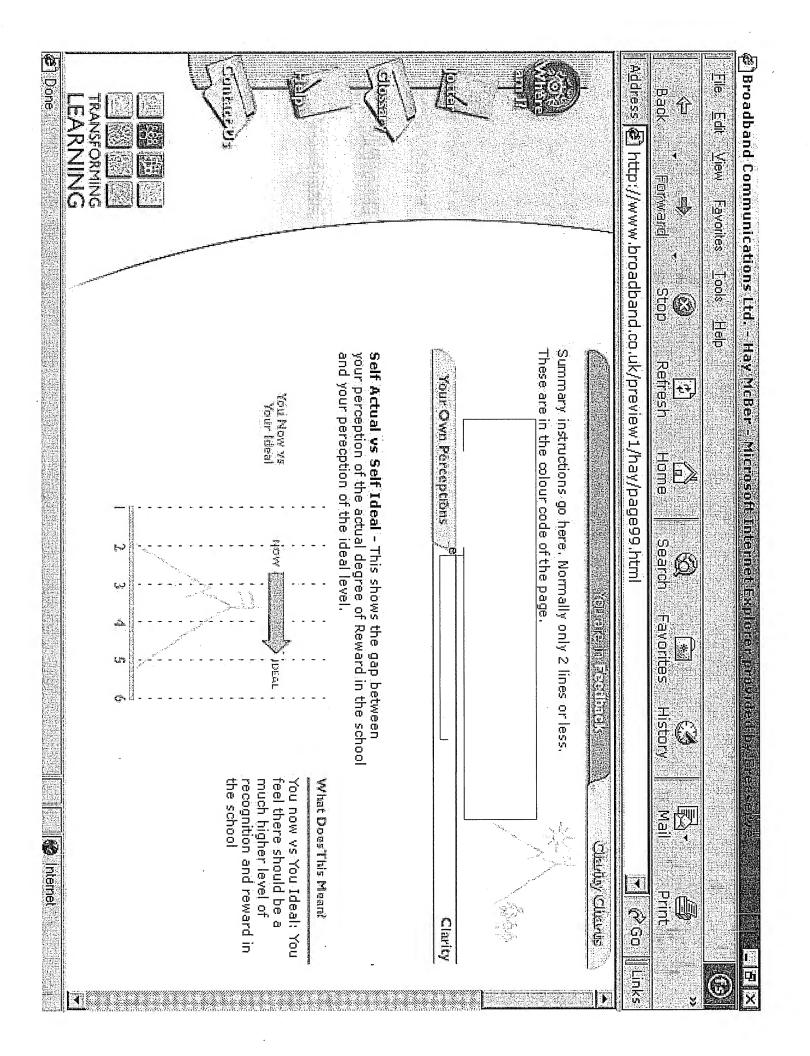


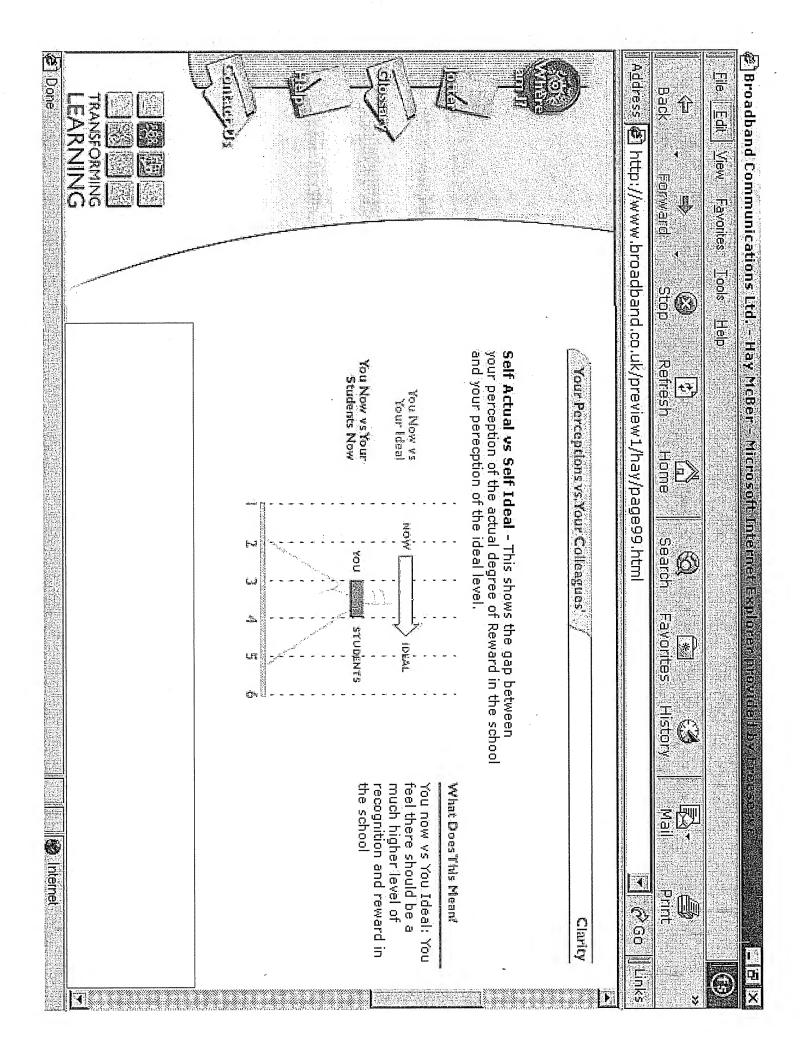


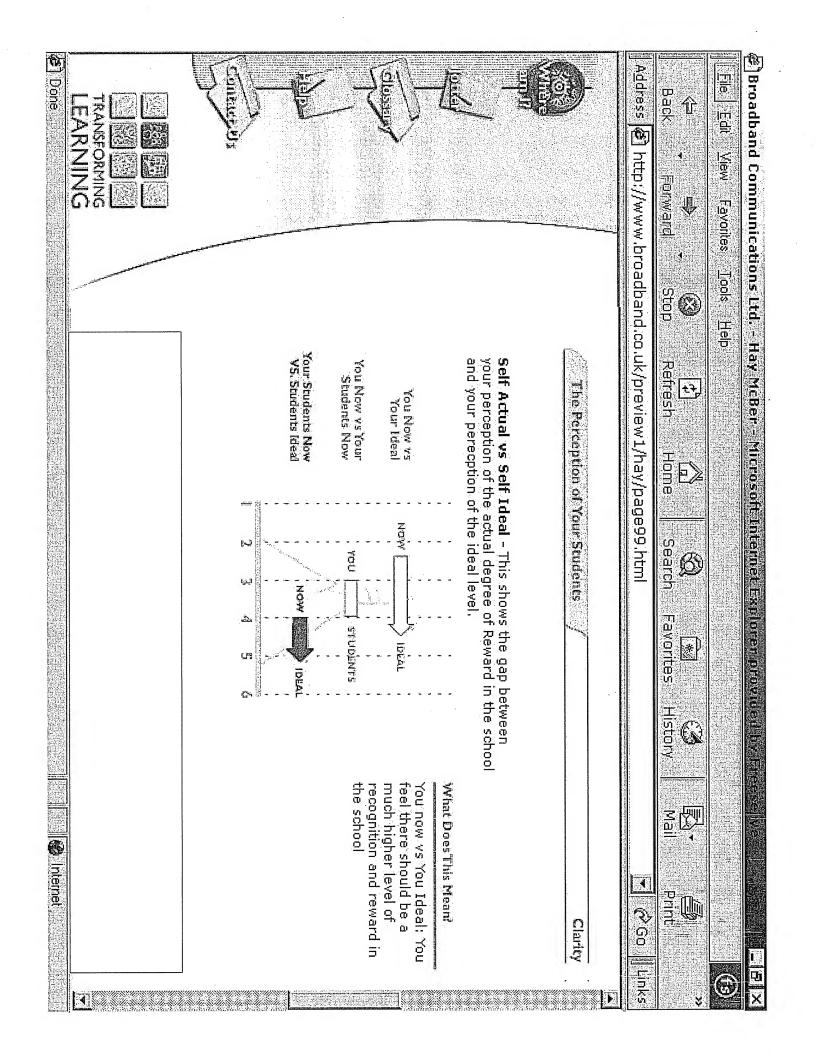


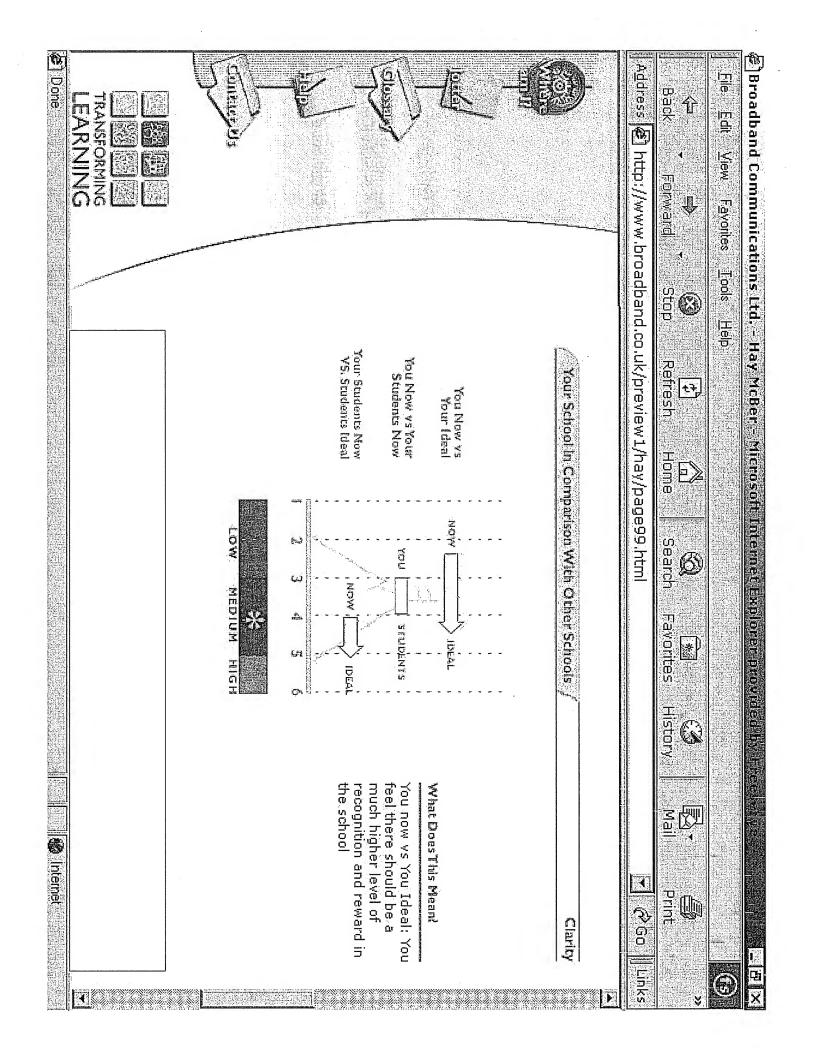


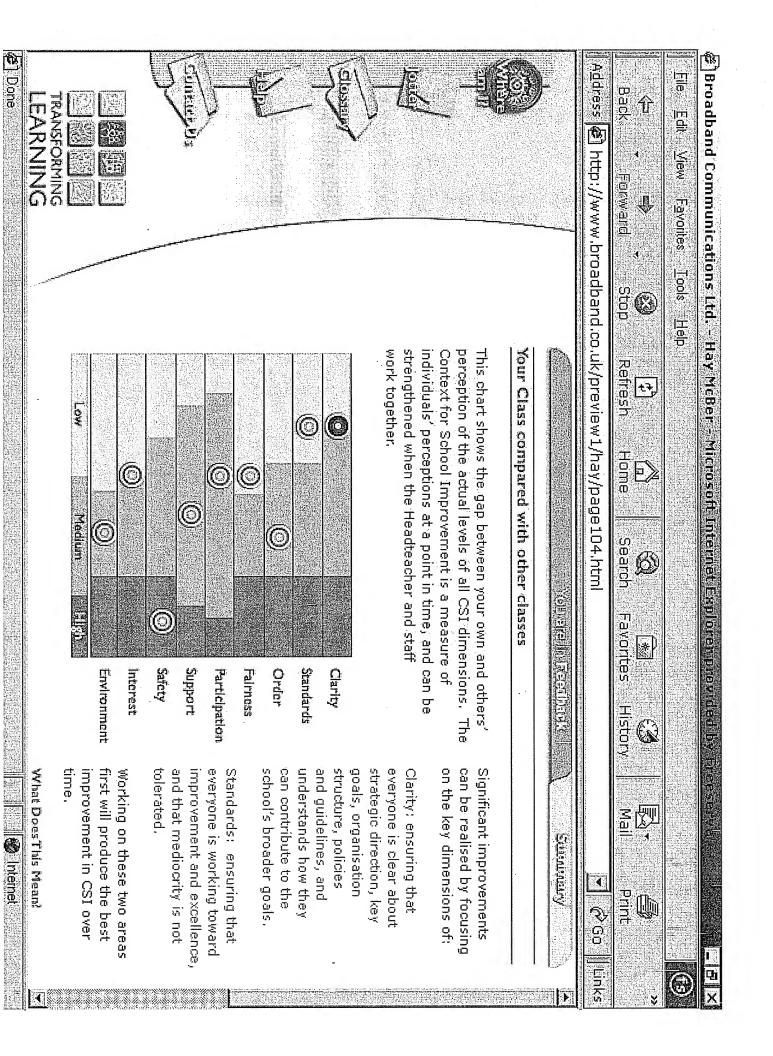


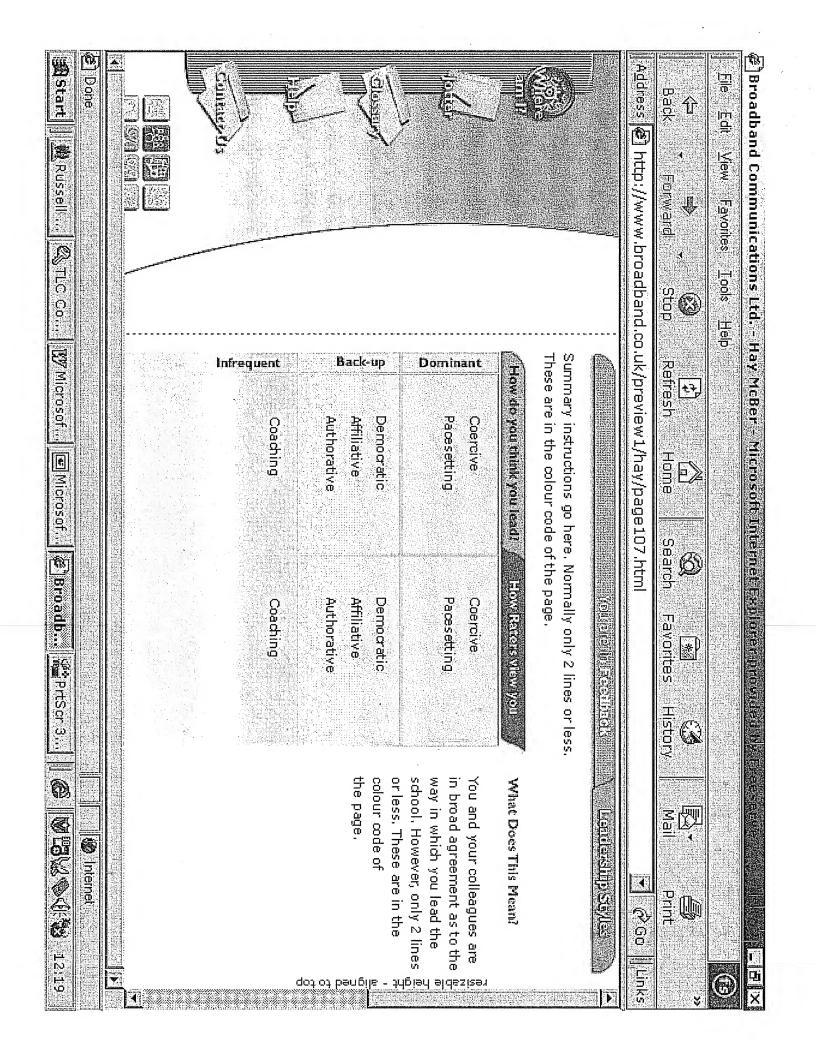


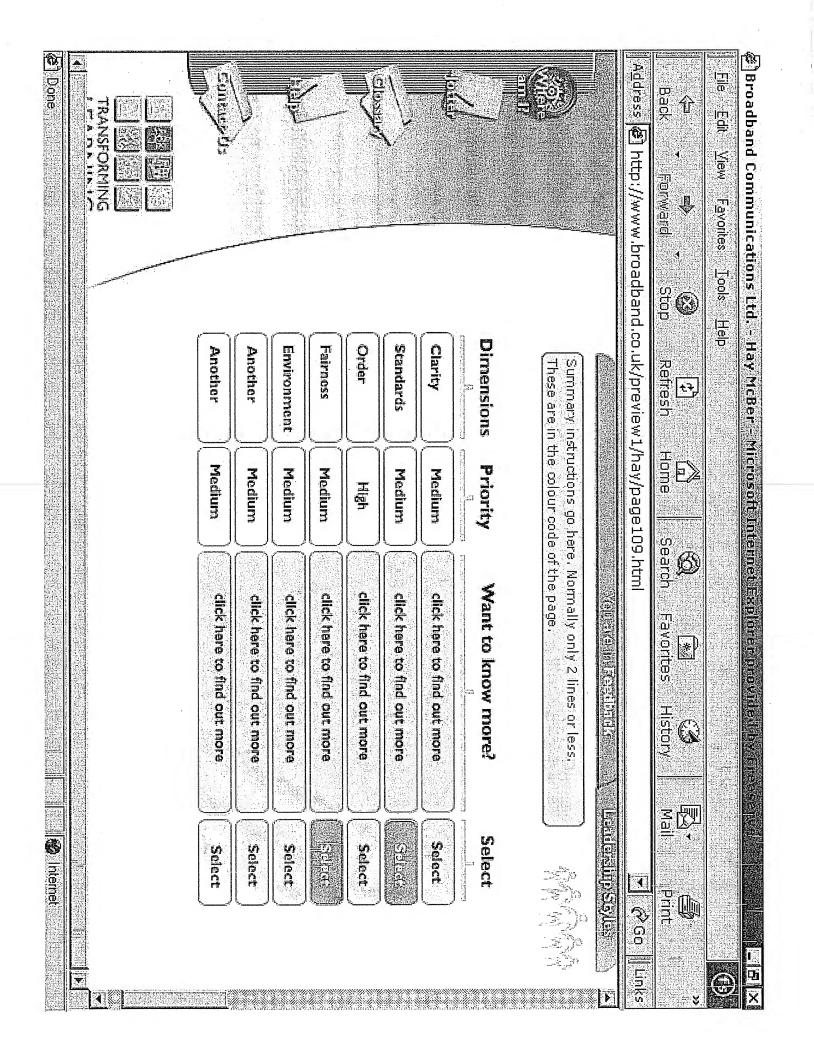


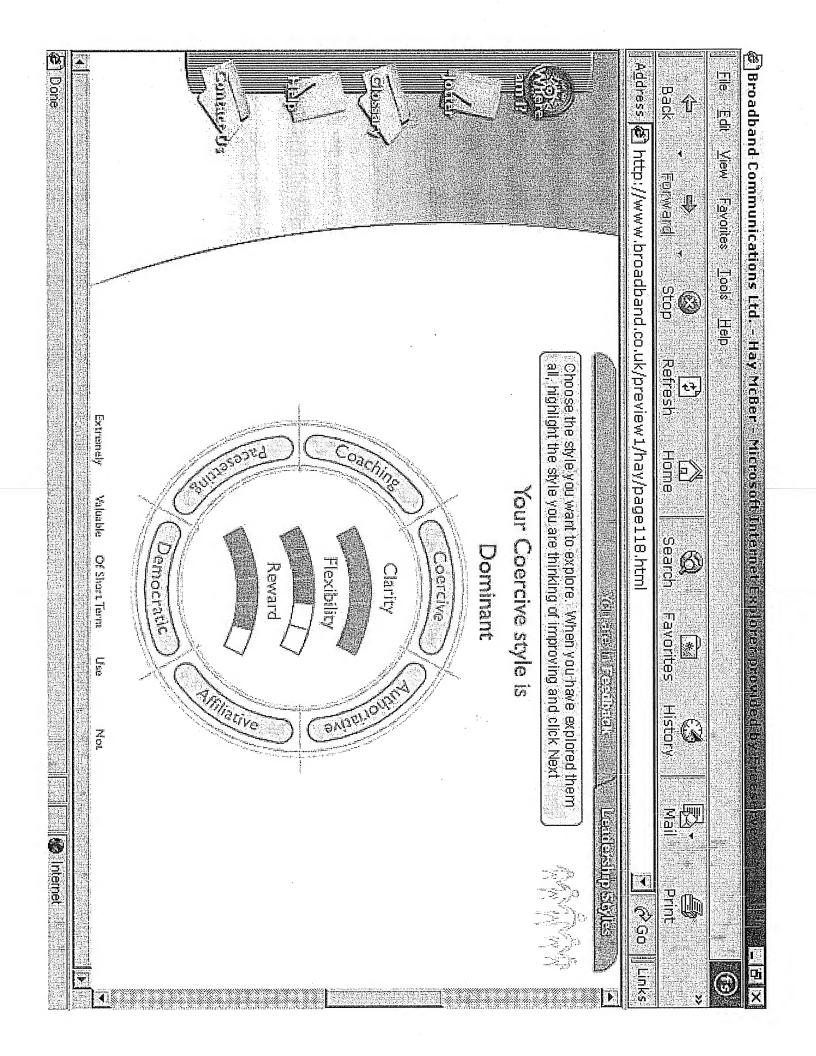


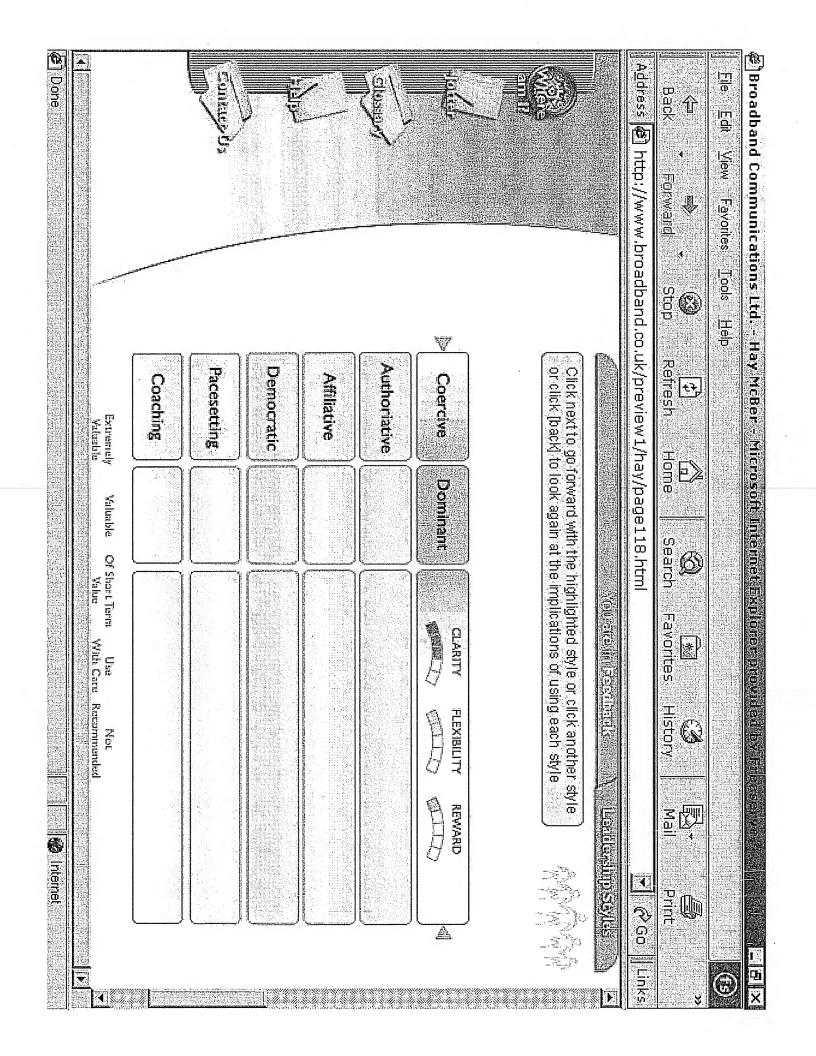


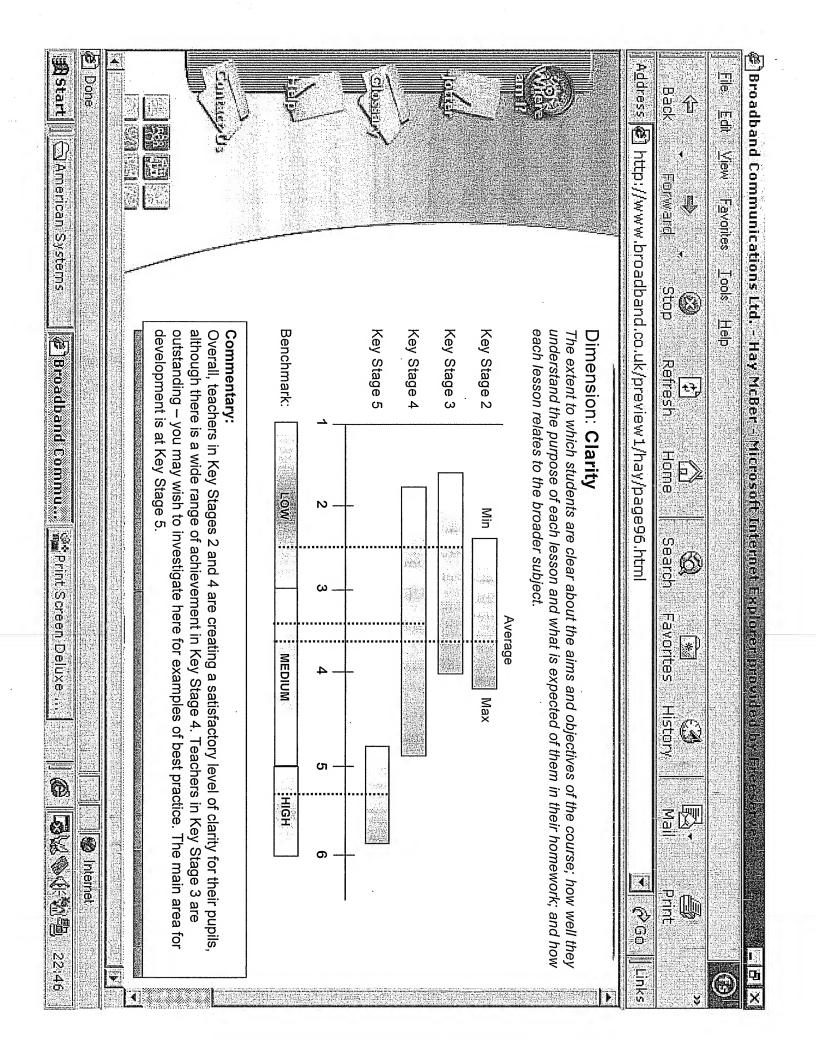












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Exhibit Q

Russell Hobby: August 2000 – December 2000

August 2000

Tuesday, 1 August, 2000

Wednesday, 2 August, 2000

14:30 - 15:30

Lynne

Thursday, 3 August, 2000

Friday, 4 August, 2000

Monday, 7 August, 2000

Tuesday, 8 August, 2000

- All Day -

CEL - Manchester

Wednesday, 9 August, 2000

Thursday, 10 August, 2000

Friday, 11 August, 2000

Monday, 14 August, 2000

Tuesday, 15 August, 2000

10:30 - 13:30

Coventry LEA (Chris Thatcher) - Room 1

12:30 - 14:00

Chris Baker: CPD Network

Wednesday, 16 August, 2000

09:00 - 12:00

Fionnuala - S&M Chat

11:30 - 12:00

Helen: Newham EAZ

15:00 - 16:00

Meeting with Esther and Juliet (Marketforce) - Room 2

Thursday, 17 August, 2000

10:00 - 12:00

ESP Meeting with Molly

16:30 - 17:00

Michael re: SMT brochure

Friday, 18 August, 2000

- All Day -

Keep Free

Monday, 21 August, 2000

Tuesday, 22 August, 2000

11:30 - 12:30 Fionnuala

12:00 - 12:30 Brief Media Link re: TLC @ Rm 1 (Sara Chappel, Julia Bryan,

Rosie Bain, Ellie Button)

16:00 - 17:00 Diane - WBB

Wednesday, 23 August, 2000

15:00 Deadline for Brochure Copy

15:00 - 17:00 Headteacher Focus Group

Thursday, 24 August, 2000

11:00 - 12:00 Hay/Guardian Conference @ 119 Faringdon Rd, w/ Julian Rose

and Jerry O'Conner

15:00 - 16:00 John Morely re: entrepreneurs

Friday, 25 August, 2000

09:00 Call Rob Bonnington at Beds LEA

Monday, 28 August, 2000

- All Day - BANK HOLIDAY

Tuesday, 29 August, 2000

Wednesday, 30 August, 2000

09:00 - 10:00 Media Link Meeting (Sarah) w/ Charlotte (CHA) - discuss broadcast strategy
13:00 - 15:00 Focus Group - Kevin King, Headteacher (trying to find others)

15:00 - 17:00 Teacher Focus Group - Phil Taylor and another

Thursday, 31 August, 2000

15:00 - 16:30 Meeting w/ Chris Baker, Michael @ Victoria

September 2000

Friday, 1 September, 2000

HayGroup

Monday, 4 September, 2000

09:15

Call Melanie @ Holy Family re: pilots

16:00 - 17:00

Lynne, design stuff

Tuesday, 5 September, 2000

10:00 - 12:00

Monthly meeting with Collette Hill PR - Room 9

12:00 - 12:30

Tying up some loose ends re VABIS in room 9

Wednesday, 6 September, 2000

Thursday, 7 September, 2000

16:15 - 18:15

MvdG and RH - Provider meeting with HTI - Anne Evans (Sec

Paula Brown Tel: 02476410104) Room TBC

17:00 - 19:00

TLC Demo - Esther Williams & Mike Parkhurst (NAHT) @

Victoria

Friday, 8 September, 2000

10:00 - 11:00

Russell Hobby - review the Mark Hunter chapter?

Monday, 11 September, 2000

- All Day -

TLC Demo - Essex LEA, 9:30 @ Chelmsford (Paul Lincoln,

Peter Evans)

Tuesday, 12 September, 2000

11:00 - 11:30

Reen + Russell re marketing for roadshows

Wednesday, 13 September, 2000

11:30 - 12:30

Russell/Anna

16:00 - 18:00

Team Meeting

Thursday, 14 September, 2000

10:00 - 12:00

Headteacher Focus Group - John Evans and Geoof Moore

10:00 - 12:00

FOC RH NAHT (Esther Williams, Mike Parkinson) meeting

room 8

16:30 - 20:00

TLC Meeting - Continuing into Evening

Friday, 15 September, 2000

12:00 - 13:00

Russell Joining: CEO vs HT's Study - Room 6

Monday, 18 September, 2000

10:45 - 12:45 TLc Demo - West Berkshire DC; Andy Tubbs

15:00 - 16:00 Amanda Howlett/Russell Hobby

Tuesday, 19 September, 2000

10:00 - 12:30	Southwark LEA - Demo Meeting
14:00 - 15:00	Stuart, Business Planning - Education
15:30 - 16:30	Gerry from The Guardian - discuss next stens

Wednesday, 20 September, 2000

09:00 - 10:00	TLc meeting re Fusion 2000 - Grey Room
14:00 - 16:00	Provider meeting with Rod Young from QAA (Tel: 01525
	402048) + RH, AL (Room TBC)
17:00 - 18:00	Chicelli web cast

Thursday, 21 September, 2000

15:45 - 17:45 Provider meeting with Harry Tomlinson (Tel: 0113-2837407)

and Sheril Andrews (Industrial Society) (Sec: Emma Forletta

Tel: 01214103197 - Map faxed) Room TBC

Friday, 22 September, 2000

10:00 - 17:00 Team Awayday - venue tbc

Monday, 25 September, 2000

10:30 - 12:30 Northamptonshire LEA - Demo Meeting 17:30 - 18:30 Build Stand

Tuesday, 26 September, 2000

Wednesday, 27 September, 2000

Thursday, 28 September, 2000

Friday, 29 September, 2000

- All Day - Dudley EAZ - Seminar

October 2000

Monday, 2 October, 2000

10:00 - 11:00

TLC Database Mting

14:00 - 16:00

Monthly meeting with Collette Hill PR - Room 9

Tuesday, 3 October, 2000

12:30 - 17:30

North Yorkshire LEA - Post LPSH Presentation with Anna

Wednesday, 4 October, 2000

11:00 - 12:00

Meeting - Reen + Russell re NWEC conference in Bolton

13:30 - 15:30

Parklands Junior School, Ms Gina Gardiner @ Romford, Essex

14:00 - 15:30

Meet Julia Harper of GWIST to discuss TLc

Thursday, 5 October, 2000

Friday, 6 October, 2000

Monday, 9 October, 2000

- All Day -

NASS - Chris Dyson

18:30

Drinks with Michael

Tuesday, 10 October, 2000

13:30 - 16:00

Leadership Group Meeting at Holy Family School (Melanie

Wheeler)

Wednesday, 11 October, 2000

12:15

Chris @ N Yorks LEA

Thursday, 12 October, 2000

10:00 - 12:00

Meeting with Dorthay Brand - Lewisham Education

13:30 - 17:00

Holy Family Focus Group

Friday, 13 October, 2000

HayGroup

Monday, 16 October, 2000

- All Day -

CPD Conference, London

- All Day -

Durham Presentation

Tuesday, 17 October, 2000

- All Day -

BRISTOL ROADSHOW

Wednesday, 18 October, 2000

10:00 - 12:00

PM Seminar in Somerset

Thursday, 19 October, 2000

Friday, 20 October, 2000

- All Day -

Wokingham LEA Conference

Monday, 23 October, 2000

- All Day -

Half Term

11:00 - 13:00

TLC - Client Info Meeting (Support Existing Customers)

Tuesday, 24 October, 2000

10:00 - 18:00

Hold for 'Partners in Education' Meeting - Victoria Room TBC

with lunch

Wednesday, 25 October, 2000

Thursday, 26 October, 2000

10:00 - 13:00

Re-scheduled client info meeting

Friday, 27 October, 2000

Monday, 30 October, 2000

- All Day -

Half Term Possibly

12:15

Chris @ Gloucs LEA

Tuesday, 31 October, 2000

14:00 - 16:00

DGC Performance Review - Russell Hobby - Room 6

16:15 - 17:15

Reen + Russell re TLc

November 2000

Wednesday, 1 November, 2000

09:00 - 13:00 Marketing Briefing - Paul Basile (Victoria)

15:00 - 17:00 TLC -Client Info (Support Existing Customers) Meeting in

Project Office

Thursday, 2 November, 2000

10:30 - 14:30 BEDFORDSHIRE FOCUS GROUP

Friday, 3 November, 2000

- All Day - DAY OFF!!!!!!

- All Day - Bridgwater EAZ Inset Day - PM Workshop

Monday, 6 November, 2000

14:00 - 16:00 Monthly meeting with Collette Hill PR - Room 9

16:30 - 17:00 MCA Awards 2nd stage meeting - Room 7

Tuesday, 7 November, 2000

14:00 - 16:00 Graham Smith, Haringey

Wednesday, 8 November, 2000

10:00 - 12:00 TLC - Selling of Licences Meeting

13:00 - 16:00 Revise Roadshow Presentation

Thursday, 9 November, 2000

09:00 - 12:00 Hold for MCA Case Study Draft

15:00 - 16:00 Meeting with Pat Reynolds @ Essex County Council

Friday, 10 November, 2000

- All Day - Andy & Lucy's Wedding

Monday, 13 November, 2000

Tuesday, 14 November, 2000

- All Day -

BIRMINGHAM ROADSHOW

Wednesday, 15 November, 2000

10:00 - 12:00

Meeting with Jeanette Corking @ Wandsworth LEA Group of

Head teachers

14:30 - 16:30

Meeting with Dorothy Brown (Lewisham)

Thursday, 16 November, 2000

- All Day -

MAIDSTONE ROADSHOW

11:00 - 11:45

MCA Final meeting - Room 7

Friday, 17 November, 2000

11:00 - 12:00

Reen + Rascal re TLc

13:00 - 17:00

Mr Harkin - Bruce Junior School - Transforming Learning

Monday, 20 November, 2000

16:00 - 18:00

Bexhill School - Mike Conn @ The Jarvis Cooden Beach Hotel

Tuesday, 21 November, 2000

- All Day -

LONDON ROADSHOW

09:00

LESSONS OF LEADERSHIP RELEASE

09:00 - 09:30

David Hart, NAHT

Wednesday, 22 November, 2000

10:30 - 11:00

Julia Warren - MBA

12:00

Send Batch 1 & 2 of LoL mailing

16:00

Home Early

Thursday, 23 November, 2000

- All Day -

Durham Headlamp Conference - 'Leading for Learning' (30

heads)

Friday, 24 November, 2000

10:00 - 12:00

TLC - Enhancing the Brand Meeting

14:00 - 16:00

Stephen Hoar, freelance journalist

HayGroup

Monday, 27 November, 2000

11:15 - 12:15	Angela Law/Anne Wilson from Emseven re video (o.b.o. Nick
	Woollard) (01753858895)
14:00 - 15:00	Olly Solmon re video (Crown Business Communications
	07747612804/02077277272) - Room 9
15:00 - 16:00	Nick Clemson re video (Presentation Showhouse
	0860620577/02089941100) - Room 9
16:15 - 17:15	Andy Booth re video (World TV 01179304099/02073888555) -
	Room 9

Tuesday, 28 November, 2000

- All Day -

READING ROADSHOW

Wednesday, 29 November, 2000

- All Day -

LANCASTER ROADSHOW

Thursday, 30 November, 2000

- All Day -

LIVERPOOL ROADSHOW

December 2000

Friday, 1 December, 2000

13:00 - 17:15

Croydon Demo

Monday, 4 December, 2000

10:00 - 11:00

Meet w/ Chris Embrey to discuss PM day

14:00 - 16:00

Monthly meeting with Collette Hill PR - Room 9

Tuesday, 5 December, 2000

Wednesday, 6 December, 2000

16:00 - 18:00

Meeting with John Wilson from College Hse Junior School

Thursday, 7 December, 2000

- All Day -

MANCHESTER ROADSHOW

Friday, 8 December, 2000

12:00 - 14:00

Lunch with Frank and GTC (London) - possibly

HayGroup

Monday, 11 December, 2000

12:00

Send Christmas Cards

Tuesday, 12 December, 2000

Wednesday, 13 December, 2000

12:00 - 18:00

TEAM CHRISTMAS LUNCH - Dover Street Wine Bar

Thursday, 14 December, 2000

14:00 - 17:30

Keith Sadler @ Bristol LEA (Bristol Parkway)

Friday, 15 December, 2000

10:00 - 12:30

HOLD: Meeting with emseven re video production: Angela

Law, Anne Wilson and Phil Swerdlow - Room TBC

15:00 - 17:00

Martin Baker - Hertfordshire LEA Meeting with Pat

Collarbone, Howard Kennedy, MVDG, RH at London

Leadership Centre re TLC

Monday, 18 December, 2000

10:00 - 12:00

Chris Embrey, Hereford

14:00 - 17:00

Wolverhampton LEA Intro Meeting

Tuesday, 19 December, 2000

12:30 - 14:00

Lunch with CHA

Wednesday, 20 December, 2000

- All Day -

Holiday

12:30 - 13:30

Lunch w/ Gerry O'Conor

Thursday, 21 December, 2000

Friday, 22 December, 2000

08:45 - 09:45

TLc champagne breakfast at Royal Garden Hotel (Park Terrace)

2-24 Kensington High Street Tel:02079378000

Monday, 25 December, 2000

Tuesday, 26 December, 2000

Wednesday, 27 December, 2000

Thursday, 28 December, 2000

Friday, 29 December, 2000

U.S. Patent Application Serial No. 10/016,905

Filed December 14, 2001

Attorney Docket No. D4701-00198

Exhibit R

"AMANDA HOWLETT"
<AMANDA.HOWLETT@pannone.co.uk>

To Celia Coleman/GB/EUROPE/HAYGROUP@HAYGROUP, Stephen Lams/GB/EUROPE/HAYGROUP@HAYGROUP

CC

18/07/2000 14:39

Subject Broadband Memorandum of Understanding

As discussed yesterday attached are draft terms to cover the interim period with Broadband. Please call if you want to discuss. my direct line is 0161 909 4168. I just sent this e-mail with the wrong attachment - sorry, please can you delete the earlier e-mail if I didn't retract it quickly enough!

Amanda

Amanda Howlett Assistant Solicitor

Pannone & Partners Solicitors, 123 Deansgate, Manchester M3 2BU

Tel. : 0161 909 3000 (switchboard)

Direct tel : 0161 909 4168
Fax. : 0161 909 4400 (general)
E-mail : amanda.howlett@pannor

E-mail : amanda.howlett@pannone.co.uk Website : www.pannone.com

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9/20/2007

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Registered in England and Wales No. 763575

HAY HEADED NOTEPAPER DRAFT MEMORANDUM OF UNDERSTANDING WITH BROADBAND

name of contact	
Broadband	Our Ref:
Full corporate name and address	
	Your
	Ref:
	, 2000
	Date:

Dear

MEMORANDUM OF UNDERSTANDING

I am pleased to confirm that, subject to us getting full corporate approval and agreeing with you the terms of the contract, we wish to appoint you to design and write software for us to run our website ("the Services").

Obtaining corporate approval will take some time so we would like to appoint you in the interim period to undertake, in collaboration with us, the initial design phase as set out in the attached Annex ("the Interim Services").

We will pay you for the Interim Services on a time and materials basis at the rate of [£750] per [8] hour day per member of your staff. Reasonable expenses necessarily incurred in the performance of the Interim Services will also be reimbursed, subject to production of reasonable evidence of expenditure. You will keep proper time records which we may inspect on reasonable notice.

Invoices should be submitted at the end of each month for reimbursable expenses and work done in that month, and will be payable within 30 days of receipt, subject to a 5% discount if paid within 7 days of receipt.

The copyright and all other intellectual property rights in [CPS] and your general know-how and expertise will remain with you, but otherwise all copyright and intellectual property rights in materials produced in the Interim Services shall vest in and be assigned to us.

You will carry out the Interim Services promptly and expeditiously using appropriately qualified staff.

The terms of the Confidentiality Agreement made between us dated [] shall remain in full force and effect.

At any time we can give you 1 weeks written notice to stop providing the Interim Services, subject of course to paying you in full for work completed prior to termination. Either of us may terminate immediately by written notice to the other in the event of material breach, insolvency, winding up etc.

No agency or partnership shall be created between us.

Whilst we will negotiate the contract for the provision of the Services in good faith and will seek corporate approval we are not committed to entering a contract with you for all or part of the Services and can withdraw from the negotiations at any time.

I hope that we have a successful business relationship. Please confirm your acceptance of the above terms by signing and returning to us the enclosed copy of this letter.

Yours sincerely

For and on behalf of Hay Management Consultants Ltd

[ON COPY We accept the terms of this letter of which this is a true copy]

U.S. Patent Application Serial No. 10/016,905

Filed December 14, 2001

Attorney Docket No. D4701-00198

Exhibit S

"Fiona Conner" <fiona.conner@broadband.co.uk>

To Stephen Lams/GB/EUROPE/HAYGROUP@HAYGROUP

CC

Subject RE: Tasks

08/11/2000 16:31

Please respond to flona.conner@broadband.co.uk

×

Here's our list

> ----Original Message---> From: Stephen_Lams@haygroup.com [mailto:Stephen_Lams@haygroup.com] > Sent: 08 November 2000 13:10 > To: fiona.conner@broadband.co.uk > Subject: Tasks > (See attached file: Task_List.XLS) > **** This e-mail and any attachments hereto are strictly confidential and > intended solely for the addressee. It may contain information which is > privileged. If you are not the intended addressee, you must not disclose, > forward, copy or take any action in reliance of this e-mail or > attachments. If > you have received this e-mail in error, please delete it and > notify us as soon > as possible. > The anti-virus software used by Hay is updated regularly in an effort to > minimise the possibility of viruses infecting our systems. > However, you should > be aware that there is no absolute guarantee that any files > attached to this > e-mail are virus free. > Hay Management Consultants, 52 Grosvenor Gardens, London SW1W > 0AU, Tel (44) > (0)20 7881 7000, Fax (44) (0)20 7881 7100, http://www.haygroup.com, > http://www.haypaynet.com.

Santia america de la seconda y

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Hay Group Registered office address: 33 Grosvenor Place, London SW1X 7HG Tel +44 (0)20 7856 7000 Fax +44 (0)20 7856 7100

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Matt Southall 50% incorporate metaset changes. Fiona Conner 100% incorporate metaset changes. Not ready to test. Need to incorporate metaset changes. Done apart from new algo to remove questions based on BG questionnaire Not ready to test. Needs more work based on recent chart examples. Rob Ingram Done Ready to test. Needs more work based on recent chart examples. Individual processing ready.	Task	Proto	Build	lest	For End Date: Alpha/B Owner eta	For Alpha/B	Owner	Status	Comments	Confidenc e for Alpha Delivery	Test Now	Confidenc e for Alpha Test Now Hay Owner Delivery
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	Z	SP 100%, CF 0%	Got algo values. Not doing for Alpha.		Louise Crow	Alpha	11-Oct-00	17-Oct-00	16-Oct-00 17-Oct-00 11-Oct-00	11-Oct-00	Set Processing
	z				Fiona Conner	Beta	29-Nov-00	5-Dec-00	4-Dec-00	29-Nov-00	Set Management
	z				Fiaz Khan	Beta	7-Nov-00	10-Nov-00	9-Nov-00	7-Nov-00	Action Planner
	z				Fiona Conner	Beta	9-Nov-00	14-Nov-00	13-Nov-00	9-Nov-00	Message Scheduler
	z	50%	Won't be all that meaningful for Alpha - no login, nothing to go back to	Done	Rob Ingram	Alpha	4-Oct-00	10-Oct-00	9-Oct-00	4-Oct-00	Bookmarking
	Z		Nearly finished!	Done	Rob Ingram	Alpha	4-Oct-00	6-Nov-00	2-Nov-00	4-Oct-00	SPs
FOC	~	100%	Ready to test.	Done	Fiona Conner	Beta	21-Nov-00			20-Nov-00	Create School Manager
FOC	Υ	100%	Ready to test.	Done	Fiona Conner	Beta	14-Nov-00			10-Nov-00	Forgot/Change pword
SL	~		Not ready to test, Matt putting in database structure.	90%	Matt Southall	Alpha	1-Nov-00			19-Oct-00	CPS
∑	≺	100%	Head and teacher 'feedback' ready but missing check for blank dimensions. Emotions etc. in progress. Not started SM/EA feedback.	Done	Rob Ingram	Alpha	5-Oct-00	20-Oct-00	19-Oct-00	5-Oct-00	Feedback

				Fiona Conner	Beta	15-Nov-00			10-Nov-00	Rater Management
Z				Rob Ingram	Beta	22-Nov-00		*	20-Nov-00	Graph cache clean
Z	1			Rob Ingram	Beta	14-Nov-00		The same of the sa	13-Nov-00	Graph Re-generation
		integrate								
z		done. More to		Rob Ingram	Beta	24-Nov-00			20-Nov-00	Tracker
		Data elements			V					
z			90%	Louise	Beta	8-Nov-00	10-Nov-00 13-Nov-00 8-Nov-00	10-Nov-00	6-Nov-00	Initial Registration
z		not started		Rob Ingram	Beta	8-Nov-00	10-Nov-00 13-Nov-00 8-Nov-00	10-Nov-00	6-Nov-00	SM Feedback
		Alpha.								
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		Got algo								